

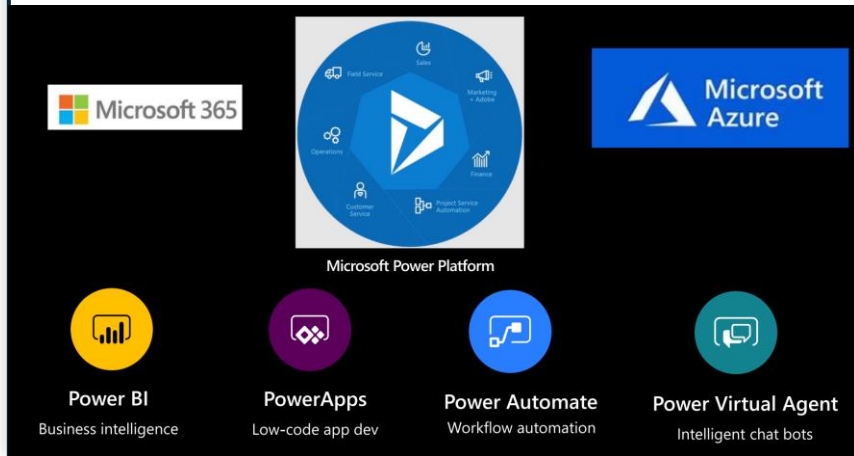
Directions ASIA 2023

Accelerate the Sales Process with Packaged Cloud Solutions

Sharka Chobot
Chief Transformation Officer
Neural Impact

15 Years working w Dynamics Partners

No onboarding.
99% of our Clients =
Microsoft Partners



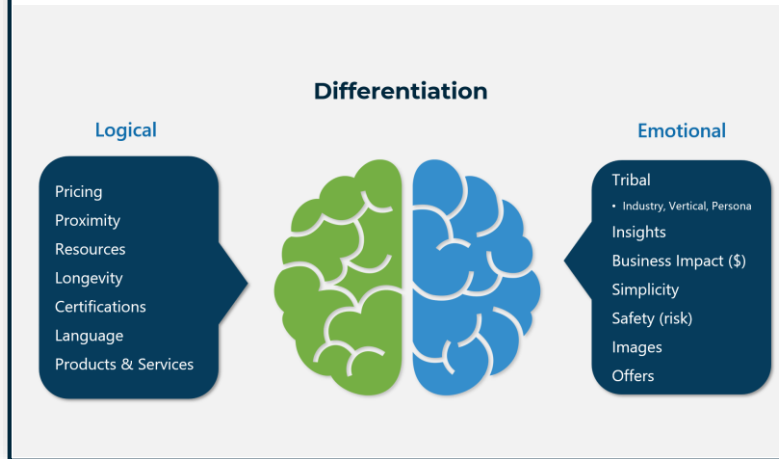
Microsoft 365

Microsoft Azure

Microsoft Power Platform

- Power BI: Business intelligence
- PowerApps: Low-code app dev
- Power Automate: Workflow automation
- Power Virtual Agent: Intelligent chat bots

Experts in
Neuroscience



Specialize in Customer
Acquisition & SaaS
Transformation Strategy
Development

Modern Digital Marketing

Accelerated Remote Selling

Cloud/SaaS Transformation





A first-person perspective shot of someone walking on a narrow, weathered wooden beam high above a city street. The person's legs and feet in brown shoes are visible in the foreground. Below, a dense urban landscape with tall buildings, streets, and cars is visible from a high angle.

**No more
risk!**

43% projects late or over budget...
33% cost overruns (Gartner)

Uncertainty

Transparency



Risk

Trust

TRUST=Confident Decision



Fear

Risk

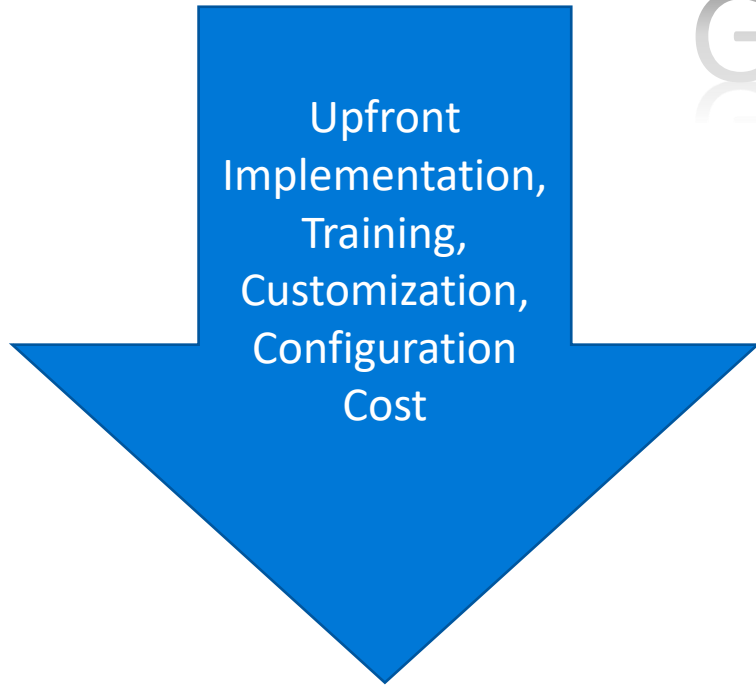
Trust

Disbelief

Disruption



\$\$



Upfront
Implementation,
Training,
Customization,
Configuration
Cost

Go Live



\$\$\$

Post go live
Integration
Workflow
Optimization
PowerApps



[Services](#)[Industries](#)[Insights](#)[About Wipro](#)[Careers](#)[Contact Us](#)[< Applications](#)

Dynamics 365

Compelling and high value experience across channels

Enabling enterprise of future by delivering great digital experience, enhancing customer relationships and optimizing operations

Wipro's Dynamics 365 practice offers consulting, implementation, upgrade and support services covering all modules of Dynamics 365. Dynamics 365 is next generation intelligent business application that unifies the power of Microsoft's CRM & ERP product stack. Dynamics 365 provides unified applications that work seamlessly across the enterprise covering marketing, sales, customer service, field service, finance, operations, talent and project service automation.



Let me think about it.

Its complicated.



Can't tell you.

It depends.




I'll send you a proposal
in 2 weeks.





Option B

Client Confidential



PROPOSAL

FOR DEVELOPMENT, DEPLOYMENT & TRAINING

of

ENTERPRISE RESOURCE PLANNING SYSTEM

to

Mr Usman Khalil ACA

CELEXICA TECHNOLOGIES (PRIVATE) LIMITED

111-CCA, 2nd Floor, Phase 4 Commercial Area
Defense Housing Authority, Lahore, Pakistan
Phone: +92-423-5735158, fax: +92-423-5891025
www.celexicatech.com

Option C



718



911



Taycan



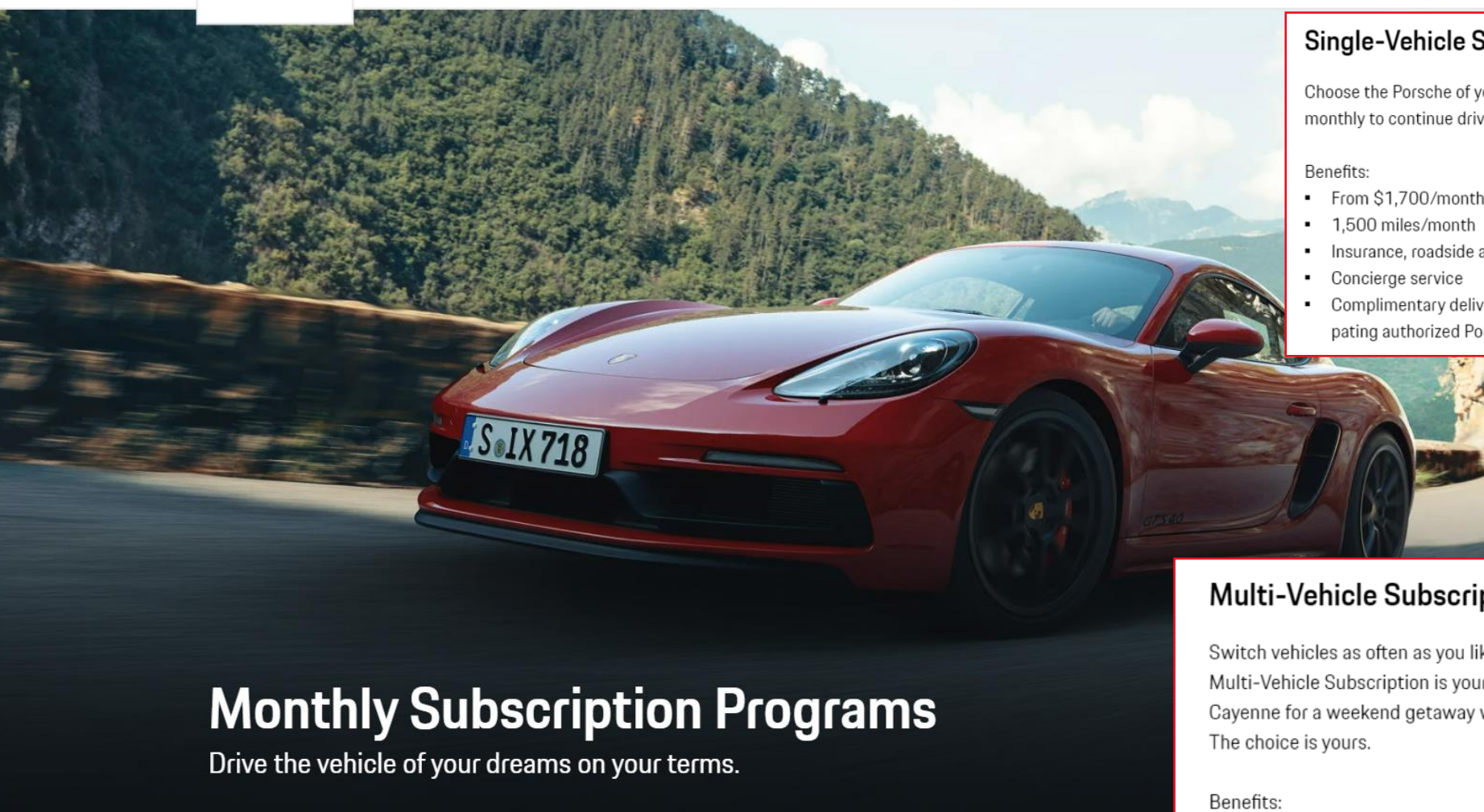
Panamera



Macan



Cayenne



Monthly Subscription Programs

Drive the vehicle of your dreams on your terms.

Single-Vehicle Subscription

Choose the Porsche of your dreams and drive it for an entire month. Extend your subscription monthly to continue driving it or change it up and try another model in the Porsche lineup.

Benefits:

- From \$1,700/month + tax¹ (pricing based on vehicle selection)
- 1,500 miles/month
- Insurance, roadside assistance, vehicle maintenance
- Concierge service
- Complimentary delivery and pick-up available for subscriptions within 20 miles of the participating authorized Porsche dealership

Multi-Vehicle Subscription

Switch vehicles as often as you like throughout the month. When ultimate flexibility is desired, Multi-Vehicle Subscription is your program. Take the Taycan for a weekday commute. Book a Cayenne for a weekend getaway with the family. Switch and drive the 911 for special occasions. The choice is yours.

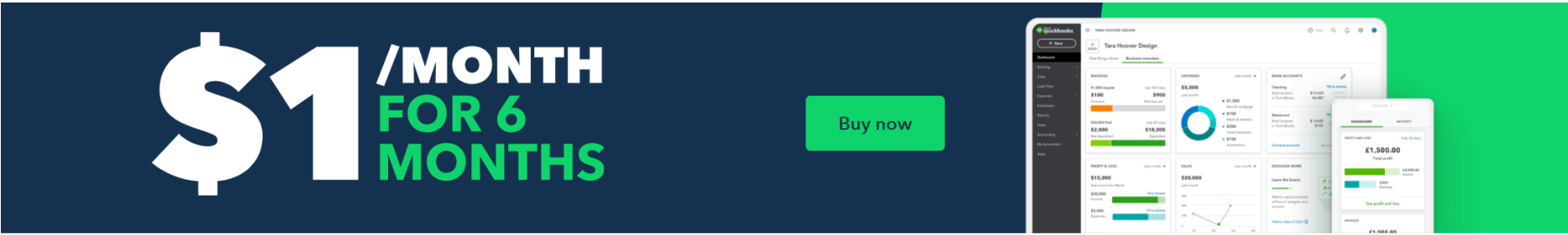
Benefits:

- \$3,600/month + tax¹
- 2,000 miles/month
- Insurance, roadside assistance, and vehicle maintenance included
- Concierge service
- Complimentary delivery and pick-up available for subscriptions within 20 miles of the participating authorized Porsche dealership



Simplicity vs Complexity





Small Business ▾

Accountants ▾

Pricing

Learn & Support ▾



Sign in

Choose a QuickBooks plan

Monthly Annual

Simple Start

Start your business

US\$17

US\$1/mo

Save 16% for 6 months

Buy Now

Free 30-day trial

Essentials

Run your business

US\$26

US\$1/mo

Save 25% for 6 months

Buy Now

Free 30-day trial

Plus

Grow your business

US\$36

US\$1/mo

Save 35% for 6 months

Buy Now

Free 30-day trial

[Products & Features](#)
[Plans & Pricing](#)
[Learn & Support](#)
 Talk to Sales: 1-877-823-3327

Plans for every kind of business

1 Select plan — 2 Add Payroll (optional) — 3 Checkout

Buy now and **save 50%** for 3 months*
 Try it free for 30 days

Simple Start	Essentials	Plus <small>MOST POPULAR</small>	Advanced
\$25 \$12⁵⁰/mo	\$50 \$25/mo	\$80 \$40/mo	\$180 \$90/mo
Choose plan	Choose plan	Choose plan	Choose plan
Income and expenses Invoice and payments Tax deductions General reports Receipt capture Mileage tracking Cash flow Sales and sales tax Estimates Contractors	Income and expenses Invoice and payments Tax deductions Enhanced reports Receipt capture Mileage tracking Cash flow Sales and sales tax Estimates Contractors	Income and expenses Invoice and payments Tax deductions Comprehensive reports Receipt capture Mileage tracking Cash flow Sales and sales tax Estimates Contractors	Income and expenses Invoice and payments Tax deductions Powerful reports Receipt capture Mileage tracking Cash flow Sales and sales tax Estimates Contractors

[SOLUTIONS](#)
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Microsoft Dynamics 365 Pricing & Licensing

Dynamics 365 Business Central simplifies licensing of business applications

Dynamics 365 Business Central Pricing & Licensing

Take the next steps for your business. Dynamics 365 pricing has been simplified to embody Microsoft's goal to provide access to their business solutions for SMBs. Dynamics 365 Business Central is sold and implemented through a global network of [Dynamics 365 partners with industry expertise](#), just like ourselves at [Technology Management Concepts](#). We can help you navigate the best digital practices that tailored to your company. Dynamics 365 offers a solutions to such digital initiatives in today's competitive global marketplace: The cloud-based software ([Azure hosted](#)) provides both a Business Central Edition (formerly known as Dynamics NAV) aimed at SMBs as well as an ERP platform for medium to large companies. Connect with a [Microsoft Dynamics partner](#) to request a demo and further evaluate the solution capabilities and pricing.

Microsoft Dynamics 365 pricing and licensing fit the needs of Small and Midsize Businesses with core business needs. It helps organizations connect their financials, sales, service, and operations. For organizations of any size that have more sophisticated needs, Dynamics 365 offers a variety of applications including Marketing, Sales, Service, Finance, Operations, and Talent.

Dynamics 365 Business Central Team Members user	Dynamics 365 Business Central Essentials user	Dynamics 365 Business Central Premium user
From \$8	From \$70	From \$100

Model Disruption

On Premise



Decision



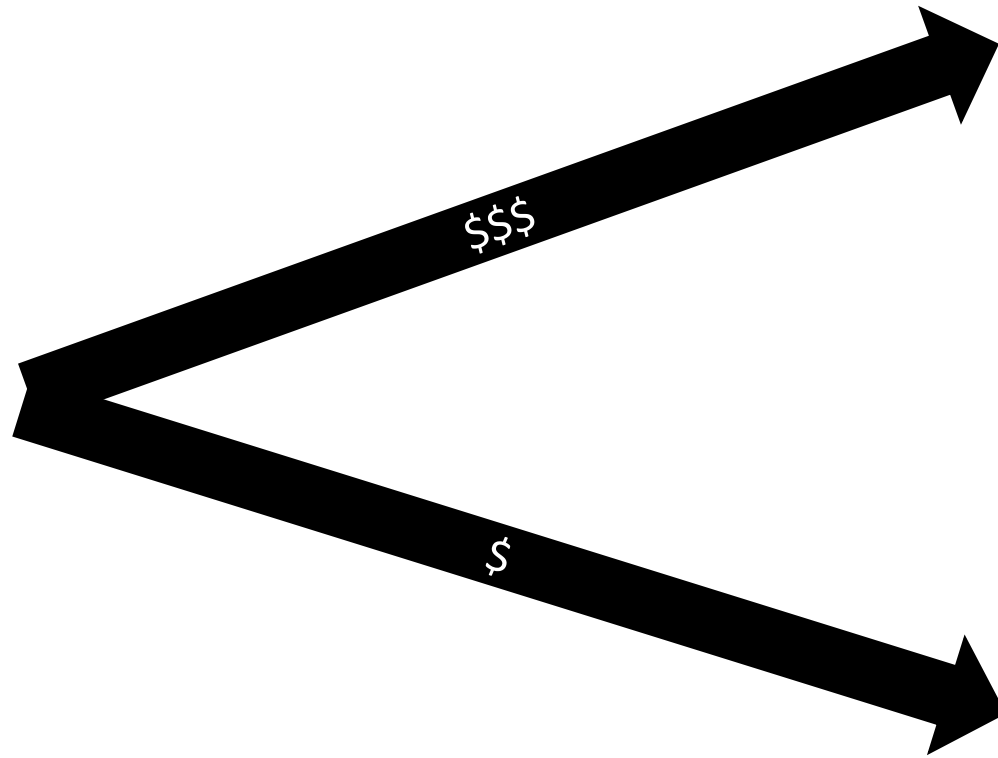
Cloud



Decision



Triage



How much would you pay for you next car?

Tesla Model S 85KWh \$79,900

Max: \$55,000

Toyota RAV4 EV \$49,800

BMW i3 EV \$41,000

Ford Focus Electric \$35,170

Fiat 500e \$31,800

PRICE BAND

Min: \$30,000

Chevrolet Spark EV \$26,685

Core Industry

Option 1



soft4 Product
Real Estate tour Features Industries Pricing Why us?

Empower your Property Management business with all-in-one Microsoft based software

Option 2

RETAIL ASSOCIATES



Curo365

Welcome to the next generation of legal practice management software.

Schedule a Demonstration

Extend/Close Gaps

ISV

dynaway

Dynaway EAM for Business Central

ONE SMART CONFIGURABLE SOFTWARE

Binary Stream

Swiss Salary

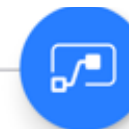
Optimization as a Service



Power BI
Business analytics



Power Apps
Application development



Power Automate
Process automation



Power Virtual Agents
Intelligent virtual agents

abakion

Home Business Central Apps Partner Program About us

Apps for Business Central

Abakion has developed a series of apps for Microsoft Dynamics 365 Business Central that replaces your old customizations and expands your functionality within finance, supply chain management and manufacturing.

Our apps are available on Microsoft AppSource, approved by Microsoft, and you get a 60-days free trial when installing from Microsoft AppSource.

These are some of the most popular apps, you can add to your Business Central:

- Customization tool (3)
- Data tool (5)
- Finance (10)
- Inventory (6)
- Manufacturing (12)
- Planning (14)
- Purchase (12)
- Sales (16)
- Warehouse (6)

Why Fixed Implementation Packages?

For You

Better qualified leads

Higher than 35% margin

Lower selling costs

Less no decisions

Less discounting

Increase emotional differentiation

Shorter sales cycle

Less deals lost to competitors

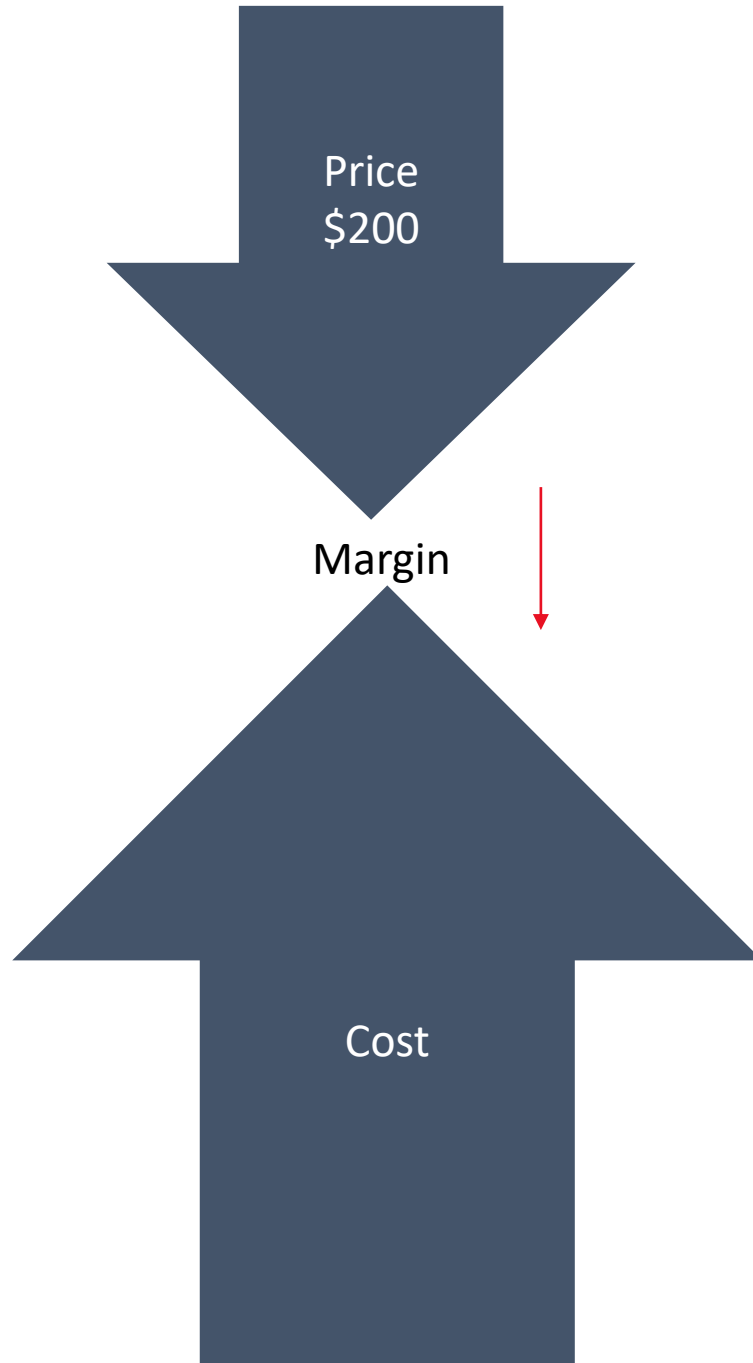
For Your Customers



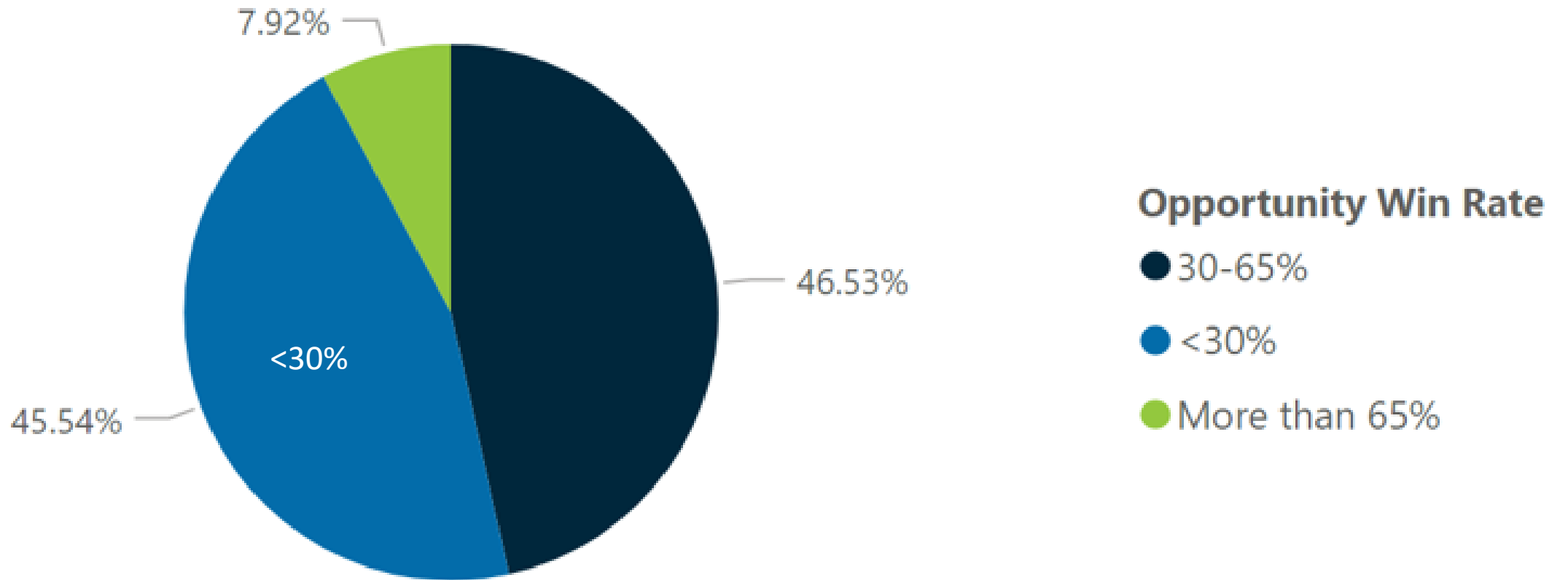
Risk

Traditional Consulting
Services Margins
are Decreasing

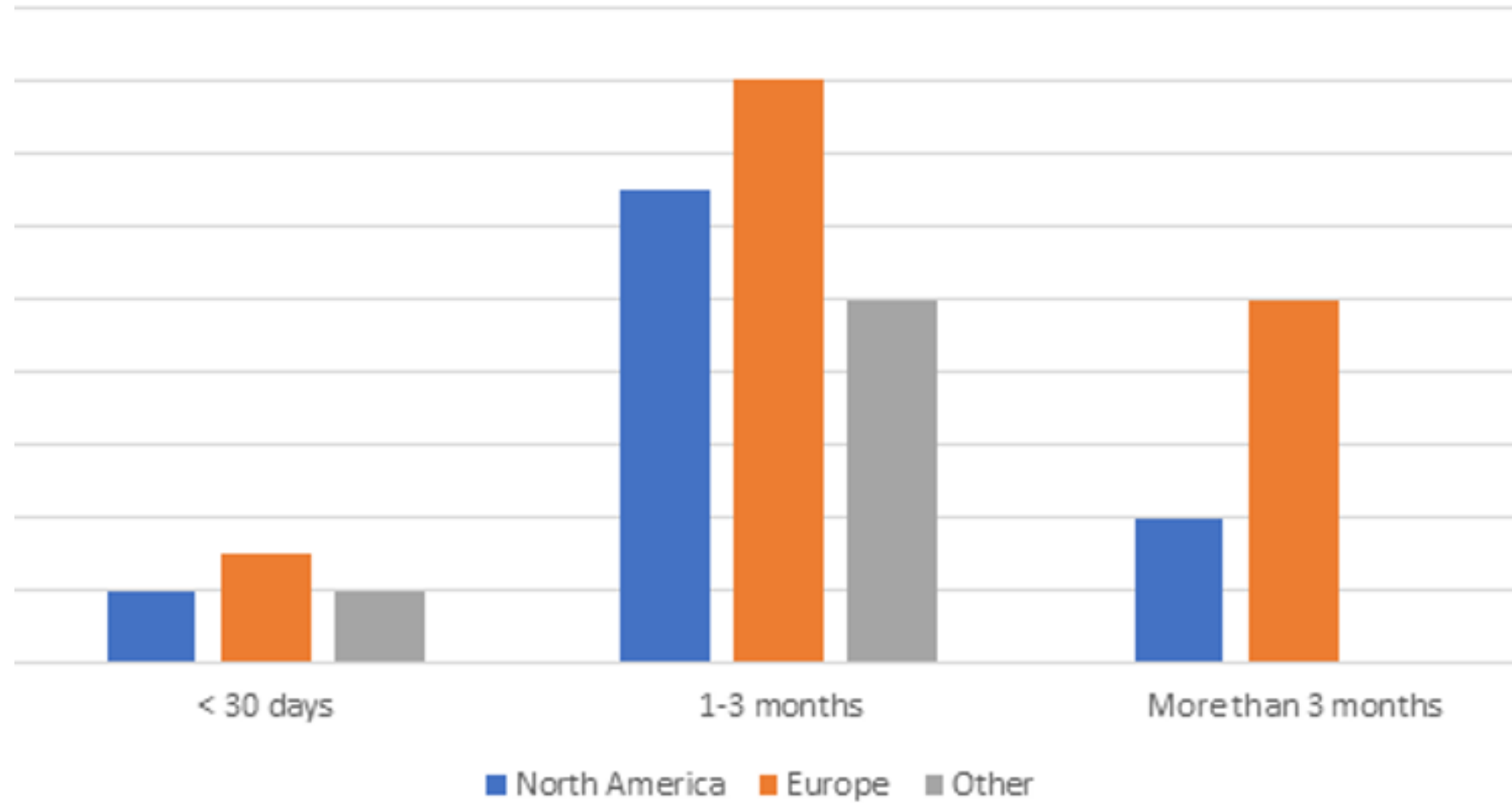
Package Services
Based on
OUTCOMES to
increase margins



Win Rate

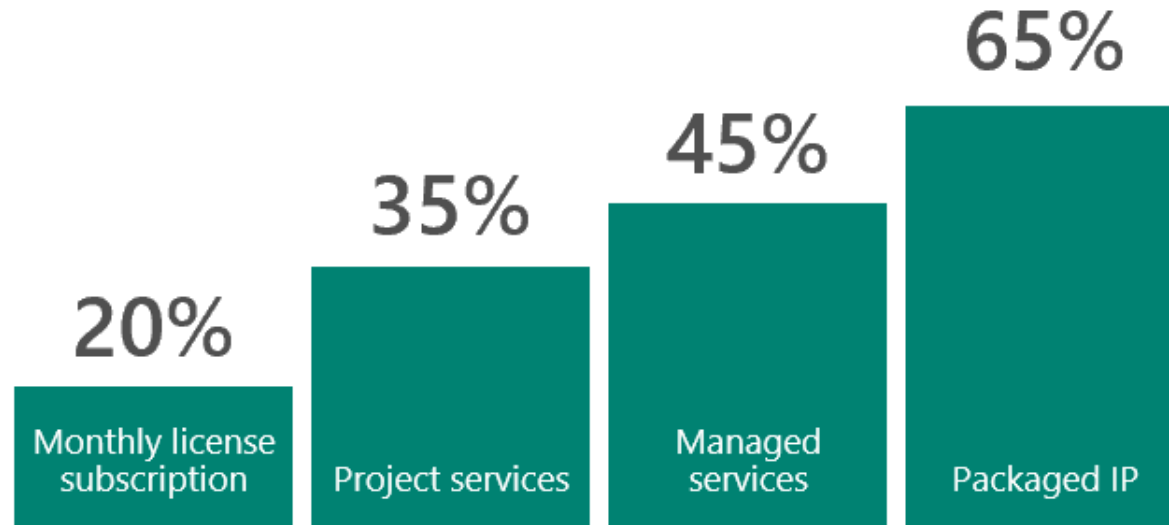


SMB Sales Cycle



Why packaged vs Time and materials?

Improve Profitability

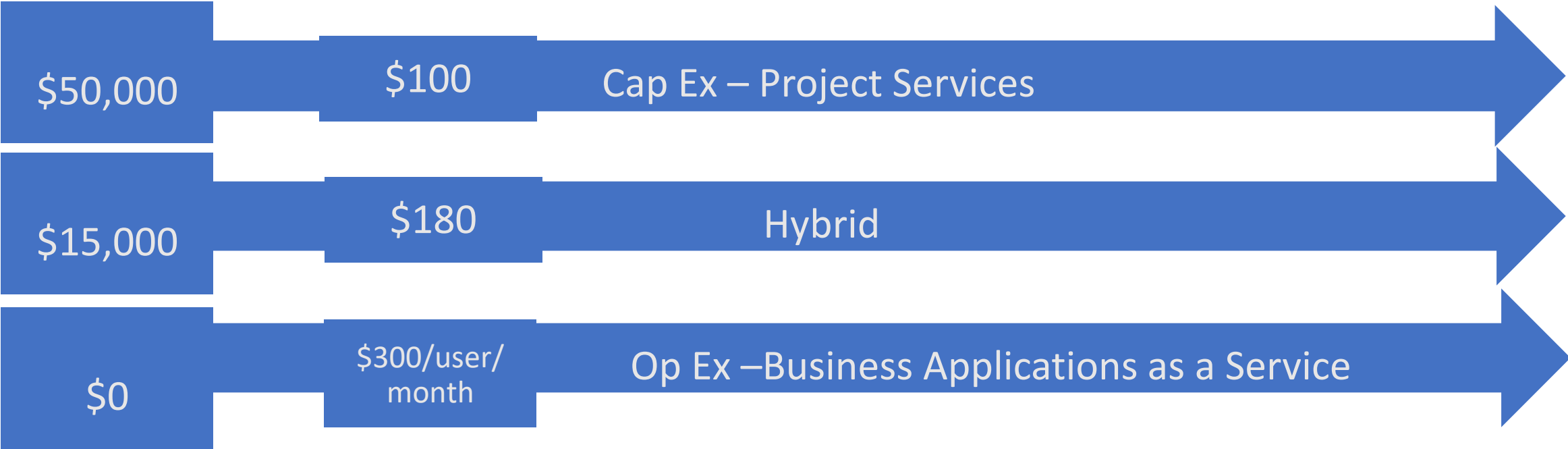


Business Applications as a Service



[CONTACT US](#) | [PARTNERS](#) | [SUPPORT](#) | [EN-US](#)

[Request Demo >>](#)





Core Financials: 4-Wk Implementation

WebSan Solutions Inc.

Dynamics 365 Business Central

Pricing \$13,440

[Contact me](#)

[☆ Save to my list](#)

[Overview](#) [Additional information](#)

Our service is ideal for customers that require Dynamics 365 Business Central's core financial modules.

Microsoft Dynamics 365 Business Central is a business management solution for small and mid-sized organizations that automates and streamlines business processes and helps you manage your business. Signing up is easy, and you can migrate existing business data from your legacy system.

Dynamics 365 Business Central handles the most common business processes from day one, like quotes, orders, invoicing, purchasing, cash management, and reporting.

Before implementing an ERP system, businesses should recognize that careful planning is the key. The better a company plans for this implementation, the faster it can be implemented!

Here at WebSan, we will provide your company with the opportunity to align business processes with best practices and ensure cohesion with our implementation plan.



NAV to Business Central: 10-Wk Implementation

TrimaxSecure

Dynamics 365 Business Central

Pricing A\$46,806

[Contact me](#)

[☆ Save to my list](#)

[Overview](#) [Additional information](#)

Launch Dynamics 365 Business Central migration from Dynamics 365 NAV using a proven plan so changing financial management systems doesn't get in the way of running your business.

TrimaxSecure helps companies make informed decisions by connecting data together from accounting, customer transactions, inventory, purchasing, and sales using the latest release of Microsoft Dynamics 365 Business Central.

Your current Dynamics NAV going out of support is a strong sign that it is time to consider upgrading. With our proven framework, we've streamlined the process for migrating from Dynamics NAV to Dynamics 365 Business Central.

Deliverables

- Provision and activate Business Central
- License, configure, and assign security rights for Business Central users (first 25 users)
- Create 1 Company to be used for production
- Design Chart of Accounts
- Set up import templates for Chart of Accounts, Customer, and Vendor Master records
- Import Master records

Reduce risk, qualify, get a bias towards you



Dynamics 365 Business Central Fixed-Fee Implementation Plans

Microsoft Dynamics 365 Business Central is a business management solution for small and mid-sized organizations that automates and streamlines business processes and helps you manage your business. Signing up is easy, and you can migrate existing business data from your legacy system.

What does a typical Dynamics implementation look like?

View our other Dynamics 365 implementation plans

Get Started with Microsoft Dynamics 365!

First Name *

Last Name *

Email *

Dynamics 365 Plan *

GET STARTED!

Core Financials

- General ledger (1 company)
- AP (cheque w/o eft)
- AR (simple receivables entry)
- Banking (w/ manual reconciliation)
- Multi-Currency
- Out of the box financial reports
- Data conversion (Customers, Vendors, open AP, open AR, GL (1 year of history), Chart of Accounts)
- Web/live remote training
- Core Financials Jet Reports - [See sample reports](#)

\$13,440 - 4 WK IMPLEMENTATION

(For Customers that require Sales Quotes, Orders and Invoices of non-inventory items (text), the implementation fees will be \$20,160 and a timeline of 6 weeks.)

(For customers that opt out of Jet Reports, an additional \$2,000 will be added to the implementation price.)

Get This Plan

Finance + Distribution

- Core Financials +
- Inventory and Non-stock items
- Quotes, Sales orders, invoices
- Purchase Orders, Receiving
- Warehousing w/ bins (pick/pack/putaway)
- Open invoice data conversion
- FIFO costing
- Lot tracking / serialization (if applicable)
- Data conversion (Items, Inventory Qtys, Price List, Open Invoices, Open Orders, Open Purchase Orders)
- Web/live remote training
- Core Financials - [See sample reports](#)
- Optional: WebSan's Premium Accelerator Package - [Learn more](#)

\$24,480 - 8 WK IMPLEMENTATION

(For customers that opt out of Jet Reports, an additional \$5,000 will be added to the implementation price.)

Get This Plan

Jobs & Project Costing

- Finance & Distribution +
- Jobs
- Timesheets w/ approvals (team member license)
- Open jobs data conversion
- Work in Progress - WIP
- Revenue Recognition
- Project Invoice
- Data conversion (Jobs in Progress, Tasks, Resources (Employees))
- Web/live remote training
- Core Financials Jet Reports - [See sample reports](#)

\$39,600 - 12 WK IMPLEMENTATION

(For customers that opt out of Jet Reports, an additional \$2,000 will be added to the implementation price.)

Get This Plan

Manufacturing

- Core Financials +
- Finance & Distribution +
- Requisition Worksheet
- Inventory planning/MRP
- Production Orders w/ manual and/or automated backflushing
- BOMs, Routings
- Capacity Planning
- Data conversion for BOMs, Routings and open Production Orders
- Data conversion for inventory item planning parameters and stock keeping units
- Web/live remote training
- Core Financials Jet Reports - [See sample reports](#)
- Optional: WebSan's Premium Accelerator Package - [Learn more](#)

\$70,800 - 16 WK IMPLEMENTATION

(\$46,320 Manufacturing + \$24,480 Distribution & Core Financials)

(For customers that opt out of Jet Reports, an additional \$5,000 will be added to the implementation price.)

Get This Plan

A La Carte

- Anything NOT in your standard offer can be an add on,
- Fixed OUTCOME pricing allows you to maximize margins by
- driving repeatability and efficiency.

Additional Training packages available to help current and new team members

Provisioning for additional users (beyond initial 25)

System analysis

System modifications

Integrations

Cost Accounting and Cash Flow Forecasting modules

Fixed Asset depreciation books

Historical data migration (additional years)

EFT

Workflow

Security

Fixed Assets

Catapult reinvented consulting and implementation services for the subscription economy.

Subscription packages that include everything you need to get up and running, and transform your business



Lean
Deployment



On-Demand
Training



Platform
Upgrades



Amazing
Support



Software
Licensing

PACKAGES FROM

\$2,000
/mo

36-month commitment













[GET PRICING](#)

The PowerPack Catalog

Please note that while many of these add-ons will work together, they do need to be individually imported into Dynamics 365, empowering you to select only the add-ons that will benefit your organization.

Select a category:

Any Marketing Automation Productivity

 <p>PowerAutoNumber</p> <p>Automatically insert numbers, letters, dates, times, or field values into any field of any entity within Microsoft Dynamics 365.</p> <p>LEARN MORE</p>	 <p>PowerBulkDelete</p> <p>Quickly deploy bulk delete rules for predefined out of the box D365 entities from a single page.</p> <p>LEARN MORE</p>	 <p>PowerCalendar</p> <p>View team tasks, appointments, and phone calls all on one calendar inside of Dynamics 365.</p> <p>LEARN MORE</p>	 <p>PowerCharge</p> <p>Securely store and process credit cards within Dynamics 365.</p> <p>LEARN MORE</p>
 <p>PowerChat</p> <p>Live chat and track conversations from visitors on your website within Microsoft Dynamics 365.</p> <p>LEARN MORE</p>	 <p>PowerConstantContact</p> <p>Combine the powers of Dynamics 365 and Constant Contact to streamline your customer engagement process.</p> <p>LEARN MORE</p>	 <p>PowerCTI</p> <p>Automatically open a caller's record within Dynamics 365 when a phone call is received.</p> <p>LEARN MORE</p>	 <p>PowerEmail</p> <p>Easily track opens and URL clicks of emails sent from Dynamics 365.</p> <p>LEARN MORE</p>
 <p>PowerGlobalSearch</p> <p>Search across any entity and field instantly. View results in a convenient and configurable reading pane.</p>	 <p>PowerGrid</p> <p>Search for and edit records inline within Dynamics 365.</p> <p>LEARN MORE</p>	 <p>PowerHashTag</p> <p>Create and assign keywords to categorize Dynamics 365 records.</p> <p>LEARN MORE</p>	 <p>PowerLastActivity</p> <p>Track the last activity type, date and time directly on an entity form in CRM for Dynamics 365.</p> <p>LEARN MORE</p>











[PowerPack Microsoft Dynamics Add Ons from HCLTech | HCLTech](#)

Apps for Business Central

Abakion has developed a series of apps for Microsoft Dynamics 365 Business Central that replaces your old customizations and expands your functionality within finance, supply chain management and manufacturing.

Our apps are available on Microsoft AppSource, approved by Microsoft, and you get a 60-days free trial when installing from Microsoft AppSource.

These are some of the most popular apps, you can add to your Business Central:

 <p>Document Customizer</p> <p>The easy way to customize and layout documents, including best practice package with the most commonly used outgoing documents.</p> <p>Read more</p>	 <p>Document Handling</p> <p>A full-featured solution to send personalized emails your recipients will trust – with documents attached from Business Central.</p> <p>Read more</p>	 <p>Dynamic Data Exchange</p> <p>A powerful yet simple way to set up integrations and data imports – saving money on developing custom import functionality.</p> <p>Read more</p>	 <p>Master Data Information</p> <p>Define your own master data structure with no customizations. The easy way to enable Master Data Management in Business Central.</p> <p>Read more</p>	 <p>App Bundle</p> <p>Pick any 5 apps for Business Central, and get all the functionality you would traditionally hire a consultant to customize.</p> <p>Read more</p>
 <p>Assign Quantity</p> <p>Fulfill all Sales Orders intelligently and provide fast and reliable order promises to customers.</p> <p>Read more</p>	 <p>B2B Ecommerce</p> <p>Launch a B2B webstore with no integration work and no heavy maintenance.</p> <p>Read more</p>	 <p>Commerce Manager</p> <p>Automated mgmt of Consignment, Replenishment with a unified interface for automated Sales Order import.</p> <p>Read more</p>	 <p>Created-by on Documents</p> <p>The simple and free app that helps you to get insight into who created the original documents – by adding a 'created-by' field.</p> <p>Read more</p>	 <p>Flexible Forecast</p> <p>Overview forecast, demands, supplies and history in one view. All in one line per item.</p> <p>Read more</p>

Flexible Forecast pricing

- EUR
- USD
- GBP
- DKK

Single App

€ 5,67

*Per named user per month at 10 users.
Single user is EUR 10,08.*

Flexible Forecast has a base user price of EUR 10,08, but the more users you subscribe to, the cheaper each user becomes.

The price is calculated on the total number of Named Full Users in your Business Central. We don't charge for Team Members.

Use the slider below to select your number of users and see your price.

[Watch video about price model](#)

€ 5,67

*Per named user per month at 10 users.
Single user is EUR 10,08.*

If you have the Abakion App Bundle – any other app is only €5,67 per app at 10 users (€10,08 at 1 user).

This discounted price goes for any additional app you may select.

[How to save money on several apps](#)

App Bundle

€ 30,61

*Per named user per month at 10 users.
Single user is EUR 54,44.*

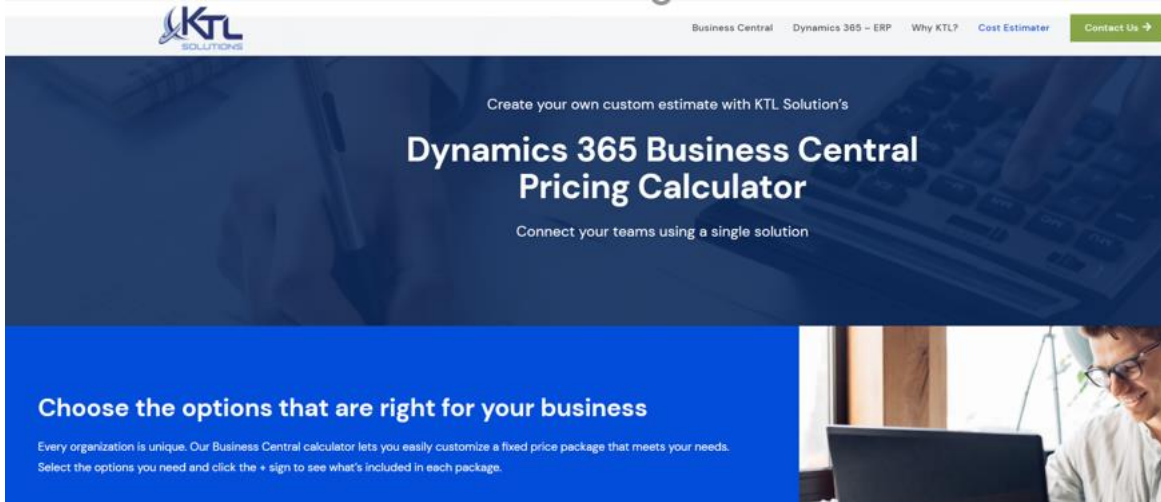
You get our most popular apps with this bundle.

-  Document Customizer [Read](#)
-  Dynamic Data Exchange [Read](#)
-  Document Handling [Read](#)
-  Master Data Information [Read](#)

And on top of that – you get additional apps at an extremely discounted price. Only €5,67 per app at 10 users (€10,08 at 1 user).

[Watch presentation of the App Bundle](#)

10 users

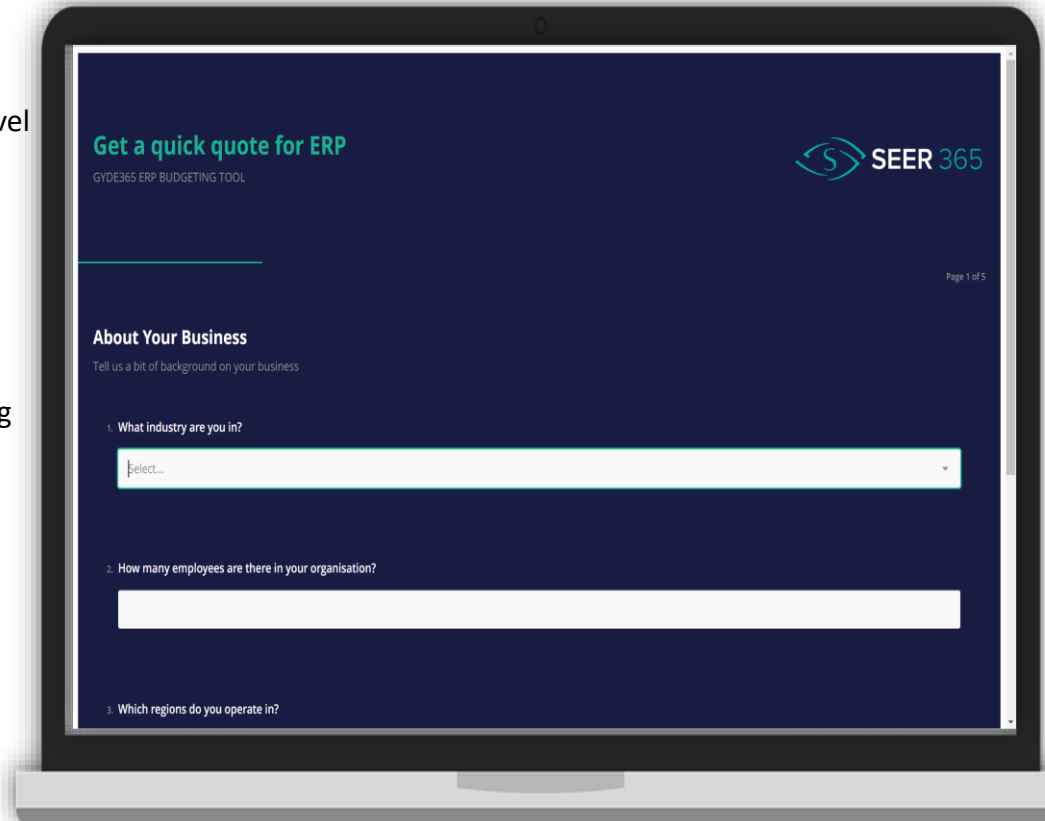


Capabilities	Select Package	Price
<p>Core Finance</p> <ul style="list-style-type: none"> Requirements gathering to validate selected modules to implement Environment Setup for 1 Company (legal entity) General Ledger Dimensions Accounts Payable Accounts Receivable 1 Bank Reconciliation (not eBank Rec) 1 Bank Account Report Layout modification for 1 Sales Invoice and 1 Check format Modification includes moving of fields already on forms or adding of standard fields made available by Microsoft out of the box. Migration of Data for Chart of Accounts, Customer Master, Vendor Master, Open Balance 	Required	\$14,000.00
<p>Advanced Finance</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Advanced Banking</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Fixed Assets</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Advanced Reporting with Jet Reports</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Sales</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Purchasing</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Inventory (Requires sales and purchasing)</p>	No <input type="checkbox"/> Yes <input type="checkbox"/>	
<p>Total Package Estimate</p>		\$14,000.00
<p>Get a Copy of Your Estimate</p>		
<input type="text" value="First Name*"/>		<input type="text" value="Last Name*"/>

GYDE365-Qualify

Seer365.com


- Helps drive customer interest by providing a 'very' high-level project estimate
- Less than 5 mins to capture customer needs
- Single/Multiple surveys per partner
- 2-page project estimate emailed to customer incorporating strong call-to-Action
- Survey questions can be edited – on request
- Partner branding options for survey and customer output documentation



Prospect Output: Example PDF

Neural Impact GYDE365 Directions Asia offer: 10% off Subscription

Seer365.com



TWO-PAGE PROJECT ESTIMATION

Is Microsoft Dynamics 365 the right solution for GoldLark Enterprises?


Thank you for considering Microsoft Dynamics 365 and providing Seer 365 with the required information about GoldLark Enterprises. This information provides you with a breakdown of the modules you require, plus high-level software licencing and project estimations.

ABOUT SEER 365

Seer 365 empowers organisations like yours to achieve greater success by reducing the complexity of modern business operations. We do this through the design, deployment, and support of technology-driven solutions and services built on Microsoft's cloud-based Dynamics 365 business applications, using our team of industry experts.

OUR APPROACH


With every client, we take an outcome-driven approach to ensure you get the best possible return from an investment in a solution built on Microsoft Dynamics 365 technologies. We will work alongside you to understand the problems and challenges that affect your everyday business operations before designing a solution that will meet all your needs. We will keep you updated with what we are doing and why we are doing, every step of the way.



REQUIRED MODULES

Based on your responses, these are the Dynamics 365 modules that you currently need.


General Ledger	Sales Order Processing
Bank	Purchase Order Processing
Accounts Payable	Inventory
Accounts Receivable	Lot Tracking



LICENCE COSTS

Licence estimations are based on the initial user numbers you have provided. This value may go up if the project scope widens or the number of users increases.


Licence Types	License Costs	User Numbers	Total Cost
Full	£100	20	£2,000
Read-only	£10	5	£50
TOTALS		25	£2,050



IMPLEMENTATION COSTS

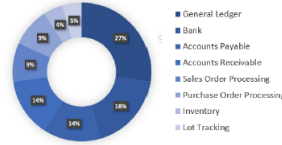
The values below are an indication of the upper and lower estimates for the implementation of the Dynamics 365 software. These figures do not include the additional cost of the implementation of any third-party solutions.


Low: £100,000
High: £200,000



COST SPLIT - BY MODULE

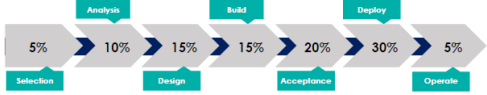
Cost percentage, split out by module.






COST SPLIT - BY PROJECT PHASE

A simple indication of where you are likely to incur the cost within your project.





info@seer365.com
01234 567 890

Make an informed decision with a full proposal.

The information above is based on the limited information that you have provided us with so far. Contact us to undertake a full Requirements Analysis to generate a detailed proposal document, which includes a comprehensive Dynamics 365 fit-gap analysis against your needs, plus detailed implementation and software licencing costs and options, and suggested project phasing.

True SaaS Optimization as a Service

This site uses cookies: Find out more. Okay, thanks



Home Products Services Partners Success Stories Blog About Contact

Dynamics 365 Implementation Packages

We offer implementation and assessment packages across Dynamics 365 Business Central, Dynamics 365 Customer Engagement, and Power BI.

Business Central Base: 2-Day Implementation

Our Base Implementation package is perfect for organizations that are interested in handling the implementation on their own and have previous experience with configuring CRM systems in the Cloud.

\$1,000

LEARN MORE

Business Central Standard: 6-Week Implementation

Perfect for organizations with an experienced Controller that has implemented financial systems in the past and only needs minimal assistance and training.

\$8,000

LEARN MORE

Business Central Preferred: 15-Week Implementation

Our Preferred Package builds upon the Standard Implementation Package and is perfect for organizations with an experienced bookkeeper or CFO/Controller that require core financial processing.

\$16,000

LEARN MORE

<https://bondconsultingservices.com/dynamics-365-implementation-packages/>

SYNACT Accelerate for Non-Profits Build & Maintain Your Relationships



The non-profit tech space is changing and evolving every day, but the key principle remains the same: modern nonprofits deserve fully-integrated tech stacks with tools that can connect and collaborate.

Microsoft Dynamics 365 provides a platform to help your non-profit achieve your mission by fulfilling strategic goals. Offering a complete view of key relationships with donors, sponsors, and volunteers PLUS campaign and event management, Dynamics 365 results in operational enhancements, cost savings, and real-time intelligence for easy decision-making.

Quick Start: Accelerate for Non-Profits

The Accelerate offering packages the most essential and effective configurations common to most non-profits. Additionally, as your partner, we provide unlimited training and support to ensure you're making the most of your system. This quick-start program supports up to five licenses of D365. If your organization requires more than 5 users, talk to us about our other programs.



Customizations

Configure fields, forms & workflows to make the application your own



Ongoing Support

Step-by-step guides, plus unlimited end user support from a real person



User Adoption

Materials and resources tailored to your non-profit & adult learning

Why SYNACT?

The CRM marketplace offers a seemingly infinite supply of software, vendors, and consultants, all promising to make your dreams come true. The status quo remains a tempting option. Due diligence is imperative when the stakes are high; identifying the right software implemented and supported by the best partner, will be critical to your long-term success. Feel confident that partnering with SYNACT to implement Microsoft Dynamics 365 is crucial to executing on your non-profits mission.

What's Included?

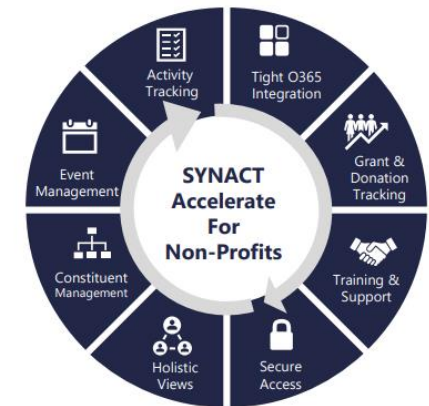
- ✓ Core configurations proven to maximize efficiency & user adoption
- ✓ Key reporting insights to manage your non-profit through D365
- ✓ Support for data migration using the Import Wizard

Your Investment

\$450/month for SYNACT Accelerate Service



\$17/user/month for Microsoft Dynamics 365 Licenses



*Must use Microsoft 365 as your email provider

Contact us for additional information
Starting at \$450/month + licensing

jordyn.woods@synact.net

585-545-4903 www.synact.net

[SYNACT Accelerate](#)

Migration

Not sure you're ready to upgrade?

TrellisPoint will migrate up to 10,000 of YOUR Accounts and Contacts from Infor CRM (formerly Saleslogix) to a 30-day free trial of Microsoft Dynamics 365 for Sales (CRM) at no cost or obligation.¹ Why not take the system for a spin? See what you've been missing!

FREE INFOR CRM MIGRATION 30-DAY TRIAL

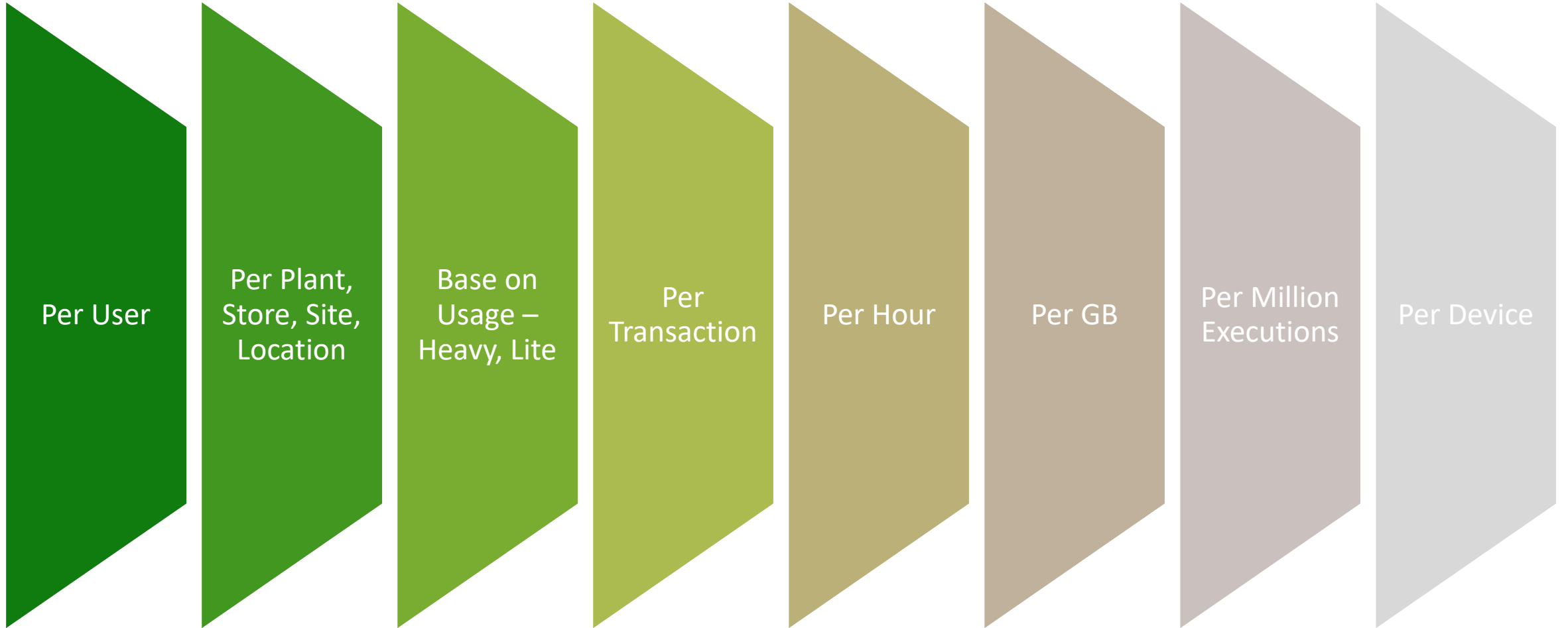
Looking for a more comprehensive migration that includes more records, record types, and fields? Choose from any of the following packages or contact us for a customized migration quote.

Trial	Silver	Gold	Platinum
Free²	\$1,990	\$7,990	\$19,990
Accounts, Contacts	Users, Accounts, Contacts	Users, Accounts, Contacts	Users, Accounts, Contacts
INQUIRE	INQUIRE	Leads	Leads
Up to 10,000 records	Up to 100,000 records 1 week lead time	Activities: Email, Tasks, Phone Calls, Appointments	Activities: Email, Tasks, Phone Calls, Appointments
		INQUIRE	Notes & Attachments
		Up to 500,000 records 3 weeks lead time	INQUIRE
			Up to 1,000,000 records 6 weeks lead time

Tiering Pricing



Pricing Structure & Tiering



Customer Niche

What are Your Segments?



Entrepreneur

Up to 2,000 subscribers

Send 12,000 emails to 2,000 subscribers for free. No contracts, and no credit card required. It's free forever.



Growing business

Up to 50,000 subscribers

Send an unlimited number of emails with a monthly account, or purchase email credits that never expire.



High volume sender

More than 50,000 subscribers

Use MailChimp's rock solid infrastructure to power your email marketing, and stay in control with features for professional senders.



Tailwind Transportation Management Software

Proposal For:

X Corporation

Date:

Mr. John Percy
EL Presidente
Global World Logistics Corporation
Delta BC

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Implementation and Training Plan

Attached a Proposed Implementation Plan for the Enterprise Application at x corp

Activity	Audience	Date	Resource
Private Session – 8 users	Power Users	March 8 June 10 August 01	Lynda Clare
Set up & Configuration	Administrator – check in	Week of February 21-28 TB finalized	Tailwind CS Department
User Orientation	Brokers Dispatcher Admin Combination of above	March 15 kickoff	Online Videos Self help documents Lynda Clare



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For Sessions Slides and Resources Visit:

<https://neuralimpact.ca/directions-asia-2023>



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Your Business

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Online Courses

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